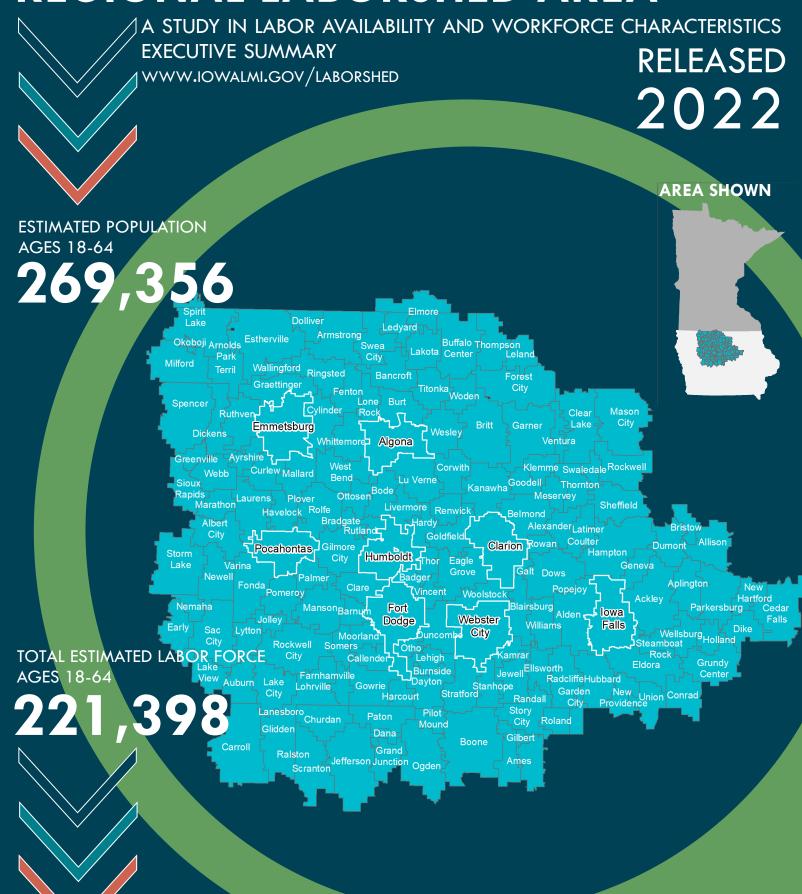
MID IOWA GROWTH PARTNERSHIP REGIONAL LABORSHED AREA



A Laborshed area is defined by its commuting pattern and illustrates which communities contribute to an employment center's workforce and at what level. To determine the boundaries of a Laborshed area, local employers supply the residential ZIP codes of each of their employees. The data in this publication reflects characteristics specific to the workforce in the Mid lowa Growth Regional Laborshed area.

The employed are currently commuting an average of-



MID IOWA GROWTH LABORSHED ANALYSIS

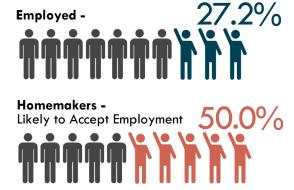
EMPLOYMENT STATUS (ESTIMATED TOTAL)*

(224,374)83.3% **Employed** *Unemployed 8.4% (22,626) 2.5% (6,734) **Homemakers**

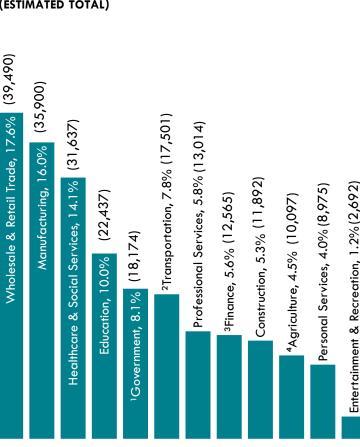
Retired 5.8% (15,623)

*Employment status is self-identified by the survey respondent. The unemployment percentage above does not reflect the unemployment rate published by the U.S. Bureau of Labor Statistics, which applies a stricter definition.

Totals may vary due to rounding.



BREAKOUT OF THE EMPLOYED BY INDUSTRY (ESTIMATED TOTAL)



Unemployed -Likely to Accept Employment 68.8% Likely to Accept Employment

TOP CURRENT BENEFITS OF THE **FULL-TIME EMPLOYED** Paid Vacation 92.7% Health/Medical 92.1% Insurance Pension/ Retirement/401K Dental Coverage 83.5% Paid Holiday 83.4% Life Insurance 78.0%

Vision Coverage 77.1%

Insurance

Account

Coverage

Flex Spending

Prescription Drug

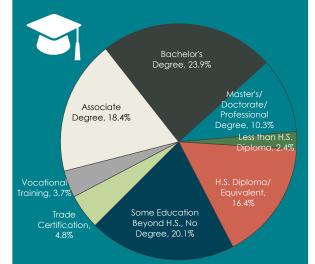
Disability 74.7%

EMPLOYED: LIKELY TO CHANGE

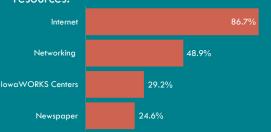
- . 27.2% of employed individuals are likely to change their current employment situation for a new opportunity.
- Current occupational categories:

Production, Construction, Materi	al Moving	30.8%
Professional, Paraprofessional,	Technical	27.6%
Service		11.2%
Clerical		11.0%
Managerial		10.0%
Sales		5.5%
Agricultural		3.9%

- Current median wages: >
 - \$17.00/hour and \$63,000/year
 - \$22.00/hour attracts 66%\$25.00/hour attracts 75%
- 81.2% have an education beyond HS



- . 27.4% are actively seeking employment
- Most frequently identified job search resources:



• Top sites:

Top newspapers:



NEWS The Des Moines Register The Messenger—Fort Dodge

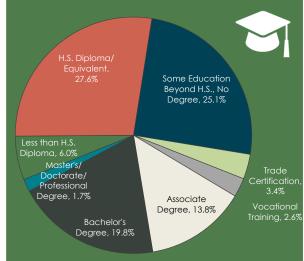
- Commute:
 - Currently commuting an average of 14 miles/18 minutes (one-way) to work
 - · Willing to commute an average of 29 miles/35 minutes (one-way) to work

UNEMPLOYED: LIKELY TO ACCEPT

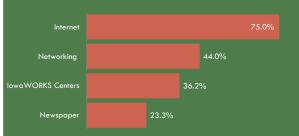
- \cdot 68.8% of unemployed individuals are likely to accept an employment opportunity.
- Former occupational categories:

Production, Construction, Material Moving		
Service	25.0%	
Professional, Paraprofessional, Technical	21.4%	
Sales	10.7%	
Managerial	7.1%	
Clerical	5.4%	
Agricultural	1.8%	

- Median wages: \$\square{\quads
 - \$13.00/hour lowest willing to accept
 - \$15.00/hour attracts 66%
 - \$17.00/hour attracts 75%
- 66.4% have an education beyond HS



- 56.9% are actively seeking employment
- frequently identified Most iob resources:



· Top sites:

NEWS The Messenger—Fort Dodge

indeed.com linkedin.com company/organization website

 Willing to commute an average of 23 miles/31 minutes (one-way) to work







• Top newspapers:

Times Citizen—lowa Falls

This regional analysis is based on aggregated data from the Algona, Clarion, Emmetsburg, Fort Dodge, Humboldt, Iowa Falls, Pocahontas, and Webster City Laborshed studies.

These results are based upon a total of **2,022**

completed surveys.

For more data visit: www.iowalmi.gov/ laborshed





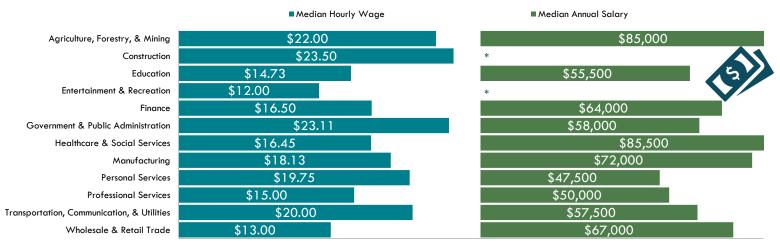
EDUCATION OF AVAILABLE LABOR BY INDUSTRY OF CURRENT OR FORMER EMPLOYMENT

Data on this page is specific to only those survey respondents that reported they are likely to change or accept employment.

Industry	Education Beyond HS	Some Education Beyond HS, No Degree Obtained	Trade Certification/ Vocational Training	Associate Degree	Bachelor's Degree on Above
Agriculture, Forestry, & Mining	76.1%	33.3%	0.0%	9.5%	33.3%
Construction	77.4%	35.5%	16.1%	9.7%	16.1%
Education	95.9%	14.6%	2.1%	14.6%	64.6%
Entertainment & Recreation	72.8%	45.5%	9.1%	0.0%	18.2%
Finance, Insurance, & Real Estate	82.6%	24.1%	10.3%	10.3%	37.9%
Government & Public Administration	90.0%	20.0%	15.0%	17.5%	37.5%
Healthcare & Social Services	82.8%	9.1%	12.1%	22.2%	39.4%
Manufacturing	78.4%	26.1%	9.1%	21.6%	21.6%
Personal Services	80.0%	25.0%	5.0%	5.0%	45.0%
Professional Services	81.6%	23.7%	2.6%	15.8%	39.5%
Transportation, Communication, & Utilities	94.3%	22.9%	20.0%	25.7%	25.7%
Wholesale & Retail Trade	63.4%	27.6%	4.1%	15.4%	16.3%

Top percentages among industries per education level are highlighted in the table.

WAGES OF AVAILABLE LABOR BY INDUSTRY OF CURRENT OR FORMER EMPLOYMENT



^{**}Insufficient survey data/refused. A lack of data for a particular industry is not necessarily indicative that there were no (or few) individuals surveyed within that industry. Rather, it may be that there simply were no respondents within that industry that also reported that they are likely to change or accept employment.

Note: A wide variety of occupations are included within these industry categories. Industry classification is based upon the respondent's reported current or former employer. Two respondents that work for a manufacturer will be classified within the manufacturing industry even if, for example, one respondent is a custodian and the other is an accountant.

UNDEREMPLOYMENT

The underemployed are working fewer than 35 hours per week but desire more hours (**inadequate hours**); in positions that do not meet their skill or education level, or have worked for higher wages at previous employment (**mismatch of skills**); or are earning wages equal to or less than the national poverty level and work 35 or more hours per week (**low income**).

Percent Surveyed		Percent Surveyed		
<u>(†</u> Inadequate Hours	1.1%	Mismatch of Skills	6.8%	
S Low Income	0.3%	\sum_ †Total	7.8%	

†Individuals may be underemployed for more than one reason but are counted only once for total estimated underemployment.

Note: To be counted as underemployed in any category an individual must be currently employed and likely to change their current employment situation.



